



## **FRAUD ALERT!**

**Alert: Investors, Listing Exchanges, Broker Dealers, Law Firms and Accounting Firms Beware of Imposters Posing as Authorized GeoTag Representatives**

November 3, 2011

The Officers and Directors of GeoTag, Inc are issuing this Alert about reports the Company has received regarding a group of imposters posing as an "authorized" GeoTag "partner" and a "law firm or attorney representative" for the purpose of listing GeoTag on a public exchange, hiring professional firms such as accountants or law firms and/or representing the ability to issue or sell "GeoTag Share Certificates" and/or attempting to issue fraudulent debt instruments.

GeoTag is a privately held company and has not authorized any representative nor hired any professional firms to represent the company in a public listing, the issuance of debt instruments or the sale or issuance of share certificates. GeoTag maintains a virtual share register and does not issue physical stock certificates.

If you have been contacted by this group of imposters purporting to represent GeoTag please report any incident to GeoTag's President and Chief Operating Officer, Lawrence Howorth at (469) 888-5580 or directly to the SEC at <http://www.sec.gov/complaint/tipscomplaint.shtml#>.

More fraud information is available from the Securities and Exchange Commission's Investor Alerts and Bulletins. <http://www.sec.gov/investor/alerts.shtml>